**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 April 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN842”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 26 April 2022.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN842

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon** 15.068% (19.46% Minus 3 Month JIBAR as at 26 Apr 2022 of 4.392%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 April 2042

**Books Close Date** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 26 April 2022

**Date Convention** Following

**Interest Commencement Date** 26 April 2022

**First Interest Payment Date** 25 July 2022

**ISIN No.** ZAG000185497

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN842%20PricingSupplement2604.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN842%20PricingSupplement2604.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000